UNITED STATES BANKRUPTCY COURT

	DISTRICT	OF Delaware
In Re. LH Successor Inc.	§ §	Case No. 22-11073
Debtor(s)		Lead Case No. 22-11068
		☑ Jointly Administered
Monthly Operating Report	t	Chapter 11
Reporting Period Ended: 11/30/2023		Petition Date: <u>11/11/2022</u>
Months Pending: 13		Industry Classification: 5 2 3 9
Reporting Method:	Accrual Basis	Cash Basis
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
 ⟨For jointly administered debtors, any require │ Statement of cash receipts and districted by Balance sheet containing the sum │ Statement of operations (profit or Accounts receivable aging │ Postpetition liabilities aging │ Statement of capital assets │ Schedule of payments to profession 	sbursements mary and detail of the assets	s, liabilities and equity (net worth) or deficit
Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank recommendation Description of the assets sold or t	onciliations for the reporting	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest So	\$4,436 \$43,450 \$0 \$43,450	\$0 \$2,500 \$-2,500 \$0 \$2,500 Current Month \$293,341,897 \$0 \$293,341,897 \$293,341,897 \$40,817 \$0 \$0 \$0	. Total receipts (net of transfers between accounts) . Total disbursements (net of transfers between accounts) . Cash balance end of month (a+b-c) . Disbursements made by third party for the benefit of the estate . Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status Not generally applicable to Individual Debtors. See Instructions.) . Accounts receivable (total net of allowance) . Accounts receivable over 90 days outstanding (net of allowance) . Inventory (Book ● Market ○ Other ○ (attach explanation)) . Total current assets . Total assets . Postpetition payables (excluding taxes) . Postpetition taxes payable
b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (e+e) prat 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable (total net of allowance) c. Inventory (Book Market Other (attach explanation)) d. Total current assets c. Total assets f. Postpetition payables (excluding taxes) f. Postpetition payables (excluding taxes) f. Postpetition taxes payable g. Postpetition taxes payable j. Postpetition taxes payable j. Postpetition taxes payable j. Total postpetition debt (f+h) k. Prepetition secured debt j. Prepetition unsecured debt j. Prepetition unsecured debt j. Total liabilities (debt) (j+k+l+m) selfang equity/net worth (e-n) Part 3: Assets Sold or Transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Course of business (a-b) Goss income/sales (net of returns and allowances) c. Gross income/sales (net of returns and allowances) d. Goss income/sales (net of returns and allowances) d. Current Month Cum Accounts receivable (a-b) g. General and administrative expenses c. General and administrative expenses d. Golder expenses c. General and administrative expenses d. Golder expenses c. General and administrative expenses d. Golder expenses d. G	\$43,450 \$0	\$0 \$2,500 \$-2,500 \$0 \$2,500 Current Month \$293,341,897 \$0 \$293,341,897 \$293,341,897 \$40,817 \$0 \$0 \$0	. Total receipts (net of transfers between accounts) . Total disbursements (net of transfers between accounts) . Cash balance end of month (a+b-c) . Disbursements made by third party for the benefit of the estate . Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status Not generally applicable to Individual Debtors. See Instructions.) . Accounts receivable (total net of allowance) . Accounts receivable over 90 days outstanding (net of allowance) . Inventory (Book ● Market ○ Other ○ (attach explanation)) . Total current assets . Total assets . Postpetition payables (excluding taxes) . Postpetition taxes payable
c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e)	\$43,450 \$0	\$2,500 \$-2,500 \$0 \$2,500 \$2,500 Current Month \$293,341,897 \$0 \$293,341,897 \$293,341,897 \$40,817 \$0 \$0 \$0 \$0 \$0 \$10	Total disbursements (net of transfers between accounts) Cash balance end of month (a+b-c) Disbursements made by third party for the benefit of the estate Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status Not generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance) Accounts receivable over 90 days outstanding (net of allowance) Inventory (Book ● Market ○ Other ○ (attach explanation)) Total current assets Total assets Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) Postpetition taxes payable
d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (e+e) f. Total disbursements for quarterly fee calculation (e+e) Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book Market Other (attach explanation)) d. Total current assets e. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) f. Postpetition payables past due (excluding taxes) f. Postpetition taxes past due f. Postpetition saceured debt f. Prepetition secured debt f. Prepetition secured debt f. Prepetition unsecured debt f. Prepetition unsecured debt f. Total postpetition unsecured debt f. Total tabilities (debt) (j+k+l+m) f. Total cash sales price for assets sold/transferred outside the ordinary course of business f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business f. Character of the payments of the payments of the ordinary course of business f. Character of the ordinary course of business f. Cha	\$0	\$-2,500 \$0 \$2,500 Current Month \$293,341,897 \$0 \$0 \$293,341,897 \$293,341,897 \$40,817 \$0 \$0 \$0	. Cash balance end of month (a+b-c) . Disbursements made by third party for the benefit of the estate . Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status Not generally applicable to Individual Debtors. See Instructions.) . Accounts receivable (total net of allowance) . Accounts receivable over 90 days outstanding (net of allowance) . Inventory (Book ● Market ○ Other ○ (attach explanation)) . Total current assets . Total assets . Postpetition payables (excluding taxes) . Postpetition taxes payable
e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) \$2,500 Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) \$293,341,897 b. Accounts receivable over 90 days outstanding (net of allowance) \$00 c. Inventory (Book Market Other (attach explanation)) \$00 d Total current assets \$293,341,897 f. Postpetition payables (excluding taxes) \$5293,341,897 g. Postpetition payables (excluding taxes) \$40,817 g. Postpetition payables past due (excluding taxes) \$50 h. Postpetition taxes payable \$50 i. Postpetition taxes payable \$50 i. Postpetition taxes payable \$50 j. Total postpetition debt (f+h) \$40,817 k. Prepetition secured debt \$50 l. Prepetition priority debt \$50 m. Prepetition priority debt \$50 m. Prepetition unsecured debt \$50 n. Total liabilities (debt) (j+k+l+m) \$40,817 o. Ending equity/net worth (e-n) \$293,301,080 Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$50 b. Total postpenents to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 b. Total postpenents to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 b. Total postpenents to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$50 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$60 c. Gross income/sales (net of returns and allowances) \$50 c. Gross profit (a-b) \$50 d. Selling expenses \$50 c. Gross profit (a-b) \$50 d. Selling expenses \$50 d. Other expenses \$50 d. Other expenses \$50 d. Other expenses \$50 d. Depreciation and/or amortization (not included in 4b) \$50 h. Intere	·	\$0 \$2,500 Current Month \$293,341,897 \$0 \$293,341,897 \$293,341,897 \$40,817 \$0 \$0 \$0	Disbursements made by third party for the benefit of the estate Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status Not generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance) Accounts receivable over 90 days outstanding (net of allowance) Inventory (Book ● Market ○ Other ○ (attach explanation)) Total current assets Total assets Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) Postpetition taxes payable
Total disbursements for quarterly fee calculation (c+e) \$2,500 Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	·	\$2,500 Current Month \$293,341,897 \$0 \$293,341,897 \$293,341,897 \$40,817 \$0 \$0 \$0 \$0 \$0 \$0	Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status Not generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance) Accounts receivable over 90 days outstanding (net of allowance) Inventory (Book Market Other (attach explanation)) Total current assets Total assets Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) Postpetition taxes payable
Part 2: Asset and Liability Status Not generally applicable to Individual Debtors. See Instructions.)	9+3,+30	\$293,341,897 \$0 \$0 \$293,341,897 \$293,341,897 \$40,817 \$0 \$0 \$0 \$40,817	Part 2: Asset and Liability Status Not generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance) Accounts receivable over 90 days outstanding (net of allowance) Inventory (Book • Market Other (attach explanation)) Total current assets Total assets Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) Postpetition taxes payable
a. Accounts receivable (total net of allowance) a. Accounts receivable (total net of allowance) b. Accounts receivable (total net of allowance) c. Inventory (Book		\$293,341,897 \$0 \$0 \$293,341,897 \$293,341,897 \$40,817 \$0 \$0 \$0 \$40,817	Not generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance) Accounts receivable over 90 days outstanding (net of allowance) Inventory (Book Market Other (attach explanation)) Total current assets Total assets Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) Postpetition taxes payable
a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book Market Other (attach explanation)) d. Total current assets e. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) j. Postpetition taxes payable i. Postpetition taxes payable j. Total postpetition debt (f+h) k. Prepetition secured debt j. Prepetition unsecured debt j. Prepetition unsecured debt j. Prepetition unsecured debt j. Prepetition unsecured debt j. Total postpetition taxes past due j. Profit dibilities (debt) (j+k+l+m) j. Total liabilities (debt) (j+k+l+m) j. Ending equity/net worth (e-n) prepetition unsecured debt a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses 50 g. Depreciation and/or amortization (not included in 4b) h. Interest		\$0 \$0 \$293,341,897 \$293,341,897 \$40,817 \$0 \$0 \$0 \$40,817	Accounts receivable (total net of allowance) Accounts receivable over 90 days outstanding (net of allowance) Inventory (Book • Market Other (attach explanation)) Total current assets Total assets Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) Postpetition taxes payable
b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book Market Other (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) h. Postpetition taxes payable i. Postpetition taxes payable j. Total postpetition debt (f+h) k. Prepetition secured debt j. Total postpetition priority debt m. Prepetition unsecured debt j. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest soutset for the properties of the pro		\$0 \$0 \$293,341,897 \$293,341,897 \$40,817 \$0 \$0 \$0 \$40,817	Accounts receivable over 90 days outstanding (net of allowance) Inventory (Book Market Other (attach explanation)) Total current assets Total assets Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) Postpetition taxes payable
C. Inventory (Book		\$293,341,897 \$293,341,897 \$40,817 \$0 \$0 \$0 \$40,817	Inventory (Book ● Market ○ Other ○ (attach explanation)) Total current assets Total assets Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) Postpetition taxes payable
Total current assets \$293,341,897		\$293,341,897 \$293,341,897 \$40,817 \$0 \$0 \$0 \$40,817	Total current assets Total assets Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) Postpetition taxes payable
e. Total assets \$293,341,897 f. Postpetition payables (excluding taxes) \$40,817 g. Postpetition payables past due (excluding taxes) \$0 h. Postpetition taxes payable \$0 i. Postpetition taxes payable \$0 j. Total postpetition debt (f+h) \$40,817 k. Prepetition secured debt \$0 l. Prepetition unsecured debt \$0 l. Prepetition priority debt \$0 l. Prepetition unsecured debt \$0 l. Protal liabilities (debt) (j+k+l+m) \$440,817 lo. Ending equity/net worth (e-n) \$293,301,080 Part 3: Assets Sold or Transferred \$1 liabilities (debt) (j+k-l+m) \$293,301,080 Part 4: Income statement (e-n) \$293,301,080 Part 4: Income Statement (Statement of Operations) \$0 location of generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 location of generally applicable to Individual Debtors. See Instructions.) c. Gross profit (a-b) \$0 location of general and administrative expenses \$0 location of the proper seeds \$0 location of general and administrative expenses \$0 location of the proper seeds \$0 location of the proper seeds \$0 location of general and administrative expenses \$0 location of the proper seeds \$0 location of the pr		\$293,341,897 \$40,817 \$0 \$0 \$0 \$40,817	Total assets Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) Postpetition taxes payable
f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) h. Postpetition taxes payable i. Postpetition taxes payable j. Total postpetition debt (f+h) k. Prepetition secured debt j. Prepetition unsecured debt j. Prepetition unsecured debt j. Prepetition unsecured debt j. Prepetition unsecured debt j. Total liabilities (debt) (j+k+l+m) j. Ending equity/net worth (e-n) Fart 3: Assets Sold or Transferred j. Total cash sales price for assets sold/transferred outside the ordinary course of business j. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) j. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) j. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) j. Current Month Current Month Current Violation (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) j. Cost of goods sold (inclusive of depreciation, if applicable) j. Cost of goods sold (inclusive of depreciation, if applicable) j. Cost of goods sold (inclusive of depreciation, if applicable) j. Cother expenses j. Other		\$40,817 \$0 \$0 \$0 \$0 \$40,817	Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) Postpetition taxes payable
g. Postpetition payables past due (excluding taxes) h. Postpetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt j. Prepetition priority debt m. Prepetition unsecured debt so n. Total liabilities (debt) (j+k+1+m) to Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred current Month		\$0 \$0 \$0 \$0 \$40,817	Postpetition payables past due (excluding taxes)Postpetition taxes payable
h. Postpetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt c. Prepetition priority debt m. Prepetition unsecured debt c. Prepetition unsecured debt c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total labilities (debt) (j+k+l+m) c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses c. General and administrative expenses f. Other expenses c. General and administrative expenses c. General and forther expenses c. General		\$0 \$0 \$40,817	. Postpetition taxes payable
i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt l. Prepetition priority debt so m. Prepetition unsecured debt so m. Prepetition unsecured debt so m. Total liabilities (debt) (j+k+l+m) sequity/net worth (e-n) sequity/net worth		\$0 \$40,817	
j. Total postpetition debt (f+h) \$40,817 k. Prepetition secured debt \$50 l. Prepetition priority debt \$50 m. Prepetition unsecured debt \$50 m. Prepetition unsecured debt \$50 m. Prepetition unsecured debt \$50 m. Total liabilities (debt) (j+k+l+m) \$40,817 o. Ending equity/net worth (e-n) \$293,301,080 Part 3: Assets Sold or Transferred Current Month Cumu a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$50 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) \$50 kNot generally applicable to Individual Debtors. See Instructions. a. Gross income/sales (net of returns and allowances) \$50 b. Cost of goods sold (inclusive of depreciation, if applicable) \$50 c. Gross profit (a-b) \$50 d. Selling expenses \$50 e. General and administrative expenses \$50 f. Other expenses \$50 g. Depreciation and/or amortization (not included in 4b) \$50 h. Interest		\$40,817	Postpetition taxes past due
k. Prepetition secured debt Prepetition priority debt Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Total cash sales price for assets sold/transferred outside the ordinary course of business Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest So Interest		<u> </u>	
I. Prepetition priority debt m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions,) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest So Current Month Current		\$0	
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) 540,817 c. Ending equity/net worth (e-n) 8293,301,080 Part 3: Assets Sold or Transferred Current Month Cum a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest S40, S40, Current Month Cum Cum Cum Cum Cum Cum Cum Cu			
n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0		\$0	Prepetition priority debt
o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest Sourcent Month Cumulative Current Month Cumulative Surrent Month Cumulative Current Month Cumulative Surrent Month Cumulative Current Month Cumulative Surrent Month Su		\$0	n. Prepetition unsecured debt
Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest So		\$40,817	. Total liabilities (debt) (j+k+l+m)
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest So		\$293,301,080	Ending equity/net worth (e-n)
course of business \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0	Cumulative	Current Month	Part 3: Assets Sold or Transferred
course of business \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0			Total cash sales price for assets sold/transferred outside the ordinary
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest So Current Month Cumulative Summary Cumulative Summary Su	\$48,778,133	\$0	
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest So Current Month Cumulative Summary Cumulative Summary Summar	ΦΩ.	Φ0	
course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest So Current Month Cumulative So So So So So So So So So S	\$0		
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	\$48,778,133	\$0	
a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0	Cumulative	Current Month	
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$		\$0	. Gross income/sales (net of returns and allowances)
d. Selling expenses\$0e. General and administrative expenses\$0f. Other expenses\$0g. Depreciation and/or amortization (not included in 4b)\$0h. Interest\$0		\$0	. Cost of goods sold (inclusive of depreciation, if applicable)
e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0		\$0	. Gross profit (a-b)
f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0		\$0	. Selling expenses
g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0		\$0	. General and administrative expenses
h. Interest \$0		\$0	Other expenses
		\$0	. Depreciation and/or amortization (not included in 4b)
i. Taxes (local, state, and federal) \$0		\$0	. Interest
		\$0	Taxes (local, state, and federal)
j. Reorganization items \$0		\$0	Reorganization items
k. Profit (loss)	\$-220,005,255		
		\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	 Cost of goods sold (inclusive of depreciation, if applicable) Gross profit (a-b) Selling expenses General and administrative expenses Other expenses Depreciation and/or amortization (not included in 4b) Interest Taxes (local, state, and federal)

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulativ
Debto	r's professional fees & expenses (ba	inkruptcy) Aggregate Total				
Itemiz	Itemized Breakdown by Firm				<u>'</u>	1
	Firm Name Role					
i						
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
х						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii	i					
xxix						
xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
XXXV						
xxxvi						

xxxvii	 	 	
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxvii			

Case 22-11068-JTD Doc 5008 Filed 12/21/23 Page 5 of 12

ebtor's	Name	LH Successor Inc.			Ca	ase No. 22-1107	3
	lxxix						
	lxxx						
	lxxxi						
	lxxxii						
	lxxxii						
	lxxxiv						
	lxxxv						
	lxxxv						
	lxxxv						
	lxxxv						
	lxxxi						
	xc						
	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
	1			<u> </u>			
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
).	Debtor	's professional fees & expenses (nonli	pankruptcy) Aggregate Total				
		ed Breakdown by Firm					
		Firm Name	Role				
	i						
	ii						
	iii						
	iv						
	v						
	vi						
	vii						
	viii						
	ix						
	X						
	xi						
	xii						
	xiii						
	viv.						

xv	v			
xv	vi			
хv	vii			
хv	viii			
xi	X			
XX	X			
XX	кi			
XX	Kii			
XX	Kiii			
XX	Kiv			
XX	KV			
XX	kvi			
XX	kvii			
XX	kviii			
XX	xix			
XX	ХХ			
XX	xxi			
XX	xxii			
XX	xxiii			
XX	xxiv			
XX	XXV			
XX	xxvi			
XX	xxvii			
XX	xxvii			
XX	xxix			
xl				
xl				
xl				
	iii			
	iv			
xl				
	vi			
	vii			
_	viii			
xl	ix			
1				
li				
lii				
lii	ii			
liv	v			
lv				
lv	ri	 	 	

lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxvii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			

Case 22-11068-JTD Doc 5008 Filed 12/21/23 Page 8 of 12

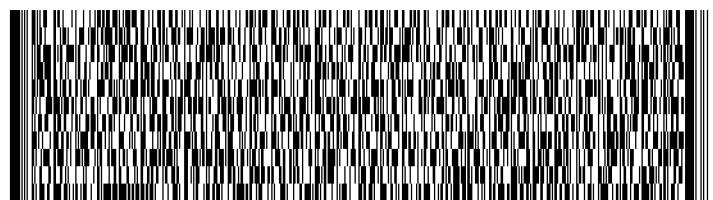
Debtor's	Debtor's Name LH Successor Inc.				Case No. 22-11073			
	xcix							
	c							
c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0	

Pa	rt 6: Postpetition Taxes	Cur	rent Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)		\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)		\$0	\$0
c.	Postpetition employer payroll taxes accrued		\$0	\$0
d.	Postpetition employer payroll taxes paid		\$0	\$0
e.	Postpetition property taxes paid		\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)		\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)		\$2,500	\$43,125
Pa	rt 7: Questionnaire - During this reporting period:			
a.	Were any payments made on prepetition debt? (if yes, see Instructions)	Yes 🔿	No 💿	
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes 🔿	No 💿	
c.	Were any payments made to or on behalf of insiders?	Yes 🔘	No 💿	
d.	Are you current on postpetition tax return filings?	Yes •	No 🔘	
e.	Are you current on postpetition estimated tax payments?	Yes •	No 🔘	
f.	Were all trust fund taxes remitted on a current basis?	Yes •	No 🔿	
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes 🔿	No 💿	
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes (No O N/A •	
i.	Do you have: Worker's compensation insurance?	Yes 💿	No 🔘	
	If yes, are your premiums current?	Yes 💿	No O N/A O ((if no, see Instructions)
	Casualty/property insurance?	Yes 💿	No 🔘	
	If yes, are your premiums current?	Yes •	No O N/A O	(if no, see Instructions)
	General liability insurance?	Yes 💿	No 🔘	
	If yes, are your premiums current?	Yes 💿	No () N/A () (if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?	Yes •	No 🔿	
k.	Has a disclosure statement been filed with the court?	Yes 🔘	No 💿	
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes •	No 🔿	

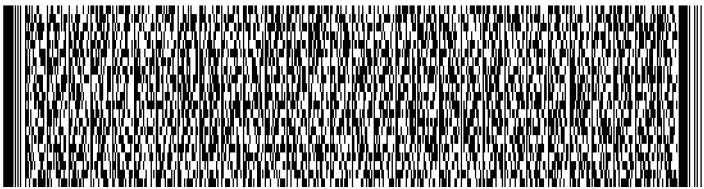
Case 22-11068-JTD Doc 5008 Filed 12/21/23 Page 9 of 12

Deb	otor's Name LH Successor Inc.	Case No. 22-11073
Pai	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	<u>\$0</u>
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past de	\$0
1.	Are you required to pay any Domestic Support Obligations U.S.C § 101(14A)?	as defined by 11 Yes O No •
m.	If yes, have you made all Domestic Support Obligation payer	nents? Yes O No O N/A •
thr bei is i lav ma Ex Re wv	rough the bankruptcy system, including the likelihood of ing prosecuted in good faith. This information may be deneeded to perform the trustee's or examiner's duties or to wenforcement agency when the information indicates a rade for routine purposes. For a discussion of the types of ecutive Office for United States Trustee's systems of records." <i>See</i> 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006).	se this information to evaluate a chapter 11 debtor's progress a plan of reorganization being confirmed and whether the case is isclosed to a bankruptcy trustee or examiner when the information the appropriate federal, state, local, regulatory, tribal, or foreign violation or potential violation of law. Other disclosures may be routine disclosures that may be made, you may consult the ords notice, UST-001, "Bankruptcy Case Files and Associated A copy of the notice may be obtained at the following link: http://re to provide this information could result in the dismissal or United States Trustee. 11 U.S.C. § 1112(b)(4)(F).
<u>do</u>		ng Monthly Operating Report and its supporting e been authorized to sign this report on behalf of the
/s/	Mary Cilia	Mary Cilia
	nature of Responsible Party	Printed Name of Responsible Party
	ief Financial Officer	12/21/2023
Titl		Date

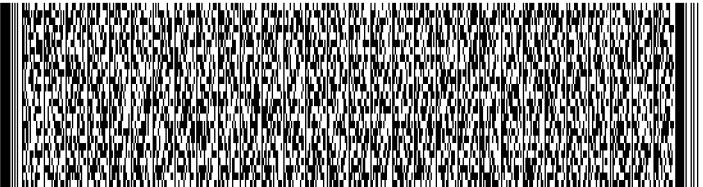
Debtor's Name LH Successor Inc. Case No. 22-11073



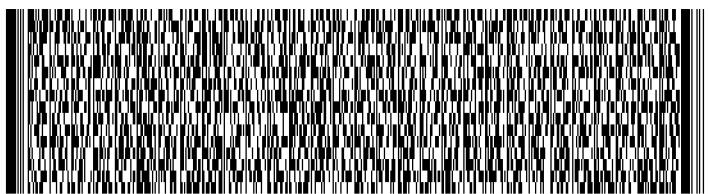
PageOnePartOne



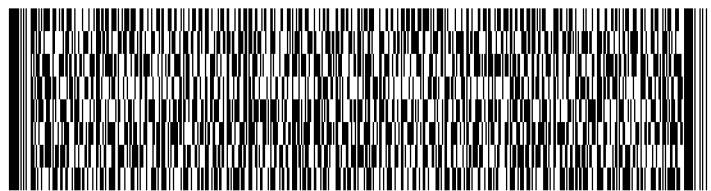
PageOnePartTwo



PageTwoPartOne



PageTwoPartTwo



Bankruptcy1to50



Bankruptcy51to100



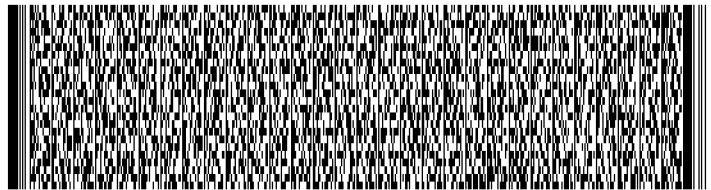
NonBankruptcy1to50



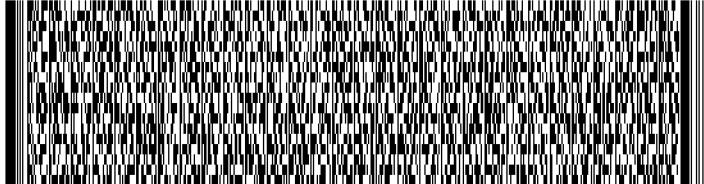
NonBankruptcy51to100

Case No. 22-11073

Debtor's Name LH Successor Inc.



PageThree



PageFou